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ASSIGNMENT OF LEASE

This ASSIGNMENT OF LEASE entered into as of September 15, 1979, by School Town of Munster Bldg. Corp., an Indiana Corporation ("Assignor") to Fort Wayne National Bank, a national banking association having its principal office in the City of Fort Wayne, Indiana ("Assignee") as Trustee under a certain Trustee Agreement and Indenture of Trust entered into as of September 15, 1979, between Summers & Company, Inc., a corporation organized and existing under the laws of the State of Indiana having principal place of business in the City of Fort Wayne, Indiana, and Assignee

STATE OF INDIANA
LAKE COUNTY
RECORDS & DEEDS
JUL 13 12 05 PM '81
WILLIAMS BLDG. 5th FL. JR

W I T N E S S E T H:

WHEREAS, Assignor, as lessor, has entered into a Lease dated as of July 16, 1979 (the "Lease") with School Town of Munster, as lessee, which Lease was recorded in the office of the Recorder of Lake County in the State of Indiana, on Sept. 15, '79, in Record Book Number Document # 551684, Page _____; and

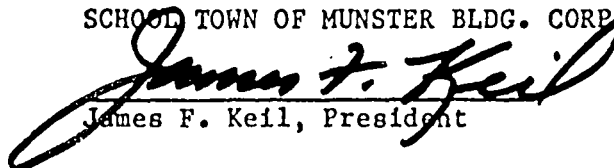
WHEREAS, pursuant to a Purchase and Loan Agreement dated as of September 15, 1979 (the "Purchase and Loan Agreement") between Assignor and Assignee, Assignor has agreed to the assignment of Assignor's interest in the Lease to Assignee upon (i) the occurrence of an Event of Default as defined in the Purchase and Loan Agreement or (ii) the completion of the Project, as defined in the Purchase and Loan Agreement, such completion to be evidenced by the certificate of the Authorized Lessor Representative, as defined in the Lease, to be attached hereto as Exhibit A;

NOW, THEREFORE, in consideration of the sum of One Dollar (\$1.00)

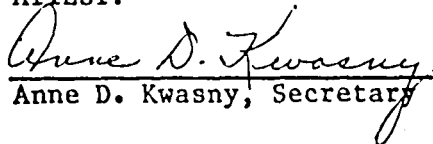
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and other good and valuable consideration, receipt of which is hereby acknowledged by the undersigned, Assignor, hereby conveys, transfers and assigns to Assignee all Assignor's rights and interest in the Lease, together with all of the rents, profits, income, charges and moneys payable and benefits arising from and under the Lease.

SCHOOL TOWN OF MUNSTER BLDG. CORP


James F. Keil, President

ATTEST:


Anne D. Kwasny, Secretary

STATE OF INDIANA)
)
COUNTY OF St. Joseph) SS:

Before me, a Notary Public in and for said County and State, this 21st day of Sept., 1979, personally appeared School Town of Munster Bldg. Corp. by James F. Keil and Anne D. Kwasny, its president and secretary, respectively, and acknowledged the execution of the foregoing instrument and that the seal affixed to said instrument is the seal of said corporation, and that the same is their voluntary act and deed for and on behalf of said corporation and the voluntary and corporate act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my official notarial seal on the day and year aforesaid.

[Seal]

John P. Gaudin
Notary Public
John P. Gaudin

My Commission Expires:

MARCH 26, 1982

County of Residence:

ST JOSEPH

This instrument was prepared by: Phillip E. Gutman, Attorney-at-Law
Indiana Bank Building
Fort Wayne, Indiana 46802